

CLIMMAR Trends Report for second half 2022

presented by **Projectteam 2: Data and Surveys**

Participants

“founder”:    

meanwhile: all other are invited, too

Survey asks for:

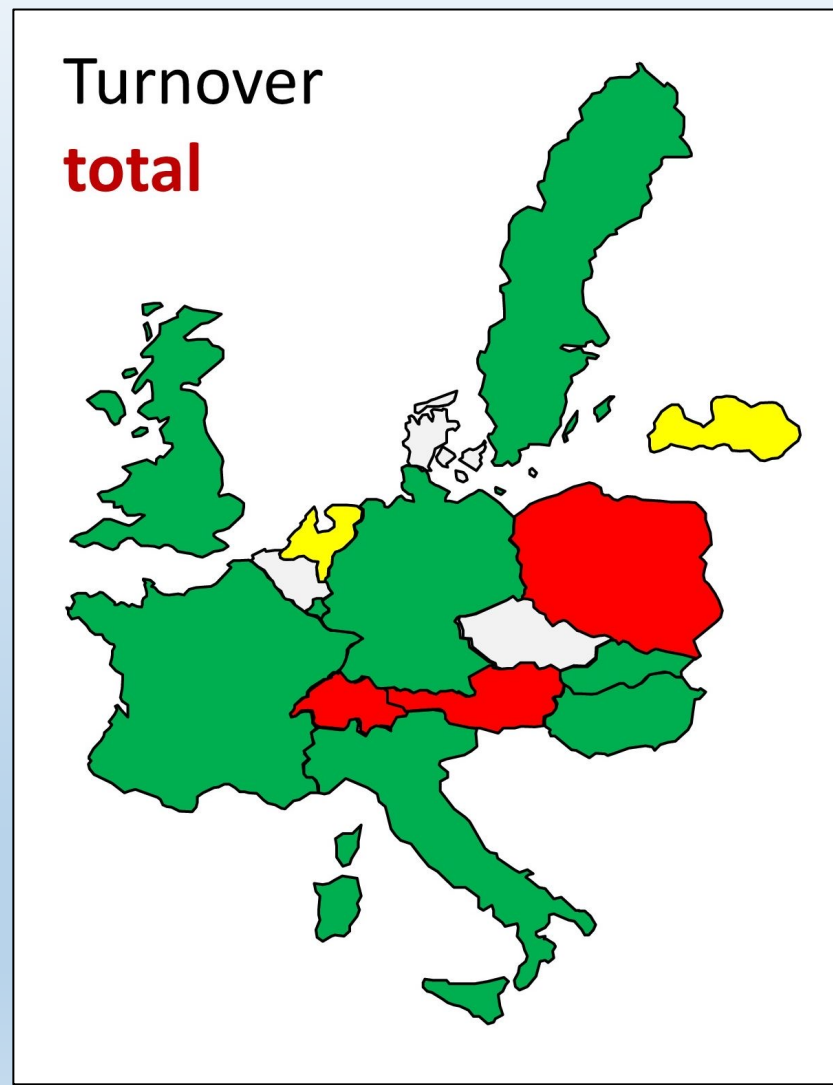
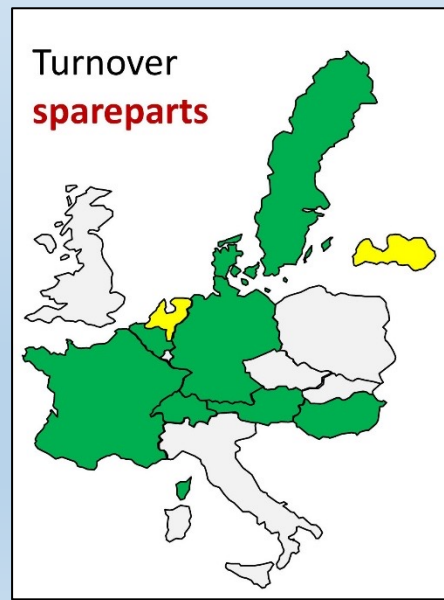
- national branch view – current situation: **trends** (halfyear)

I. Comparison to same period last year: July - December 2022				
		- (minus / worse)	= (equal)	+ (plus / better)
A.	Turnover total	A CH PL	B CZ DK	D F H I L S SK UK
A.I	Turnover Machinery	A CH PL	B CZ DK	D F H I L S SK UK
A.I.1	New machinery	A CH PL	B CZ DK	D F H I L S SK UK
A.I.2	Second hand	CH	A B I PL S SK UK	CZ D DK F H L
A.II	Turnover Workshop		CH CZ L PL S SK	A B D DK F H I S UK
A.III	Turnover Spare Parts		CZ I L PL SK UK	A B CH D DK F H S
B.	Costs			A B CH CZ D DK F H I L PL S SK UK
C.	Employees		A B CH CZ D DK I L PL S SK UK	F H
E.	Stock	CH CZ	A DK L S SK UK	B D F H I PL
F.	Investments	CZ DK PL	A CH D F I L S SK	B H L UK

Turnover

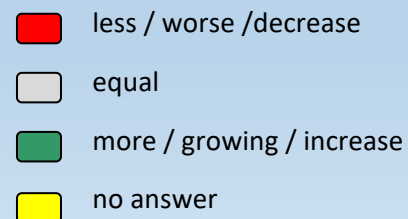
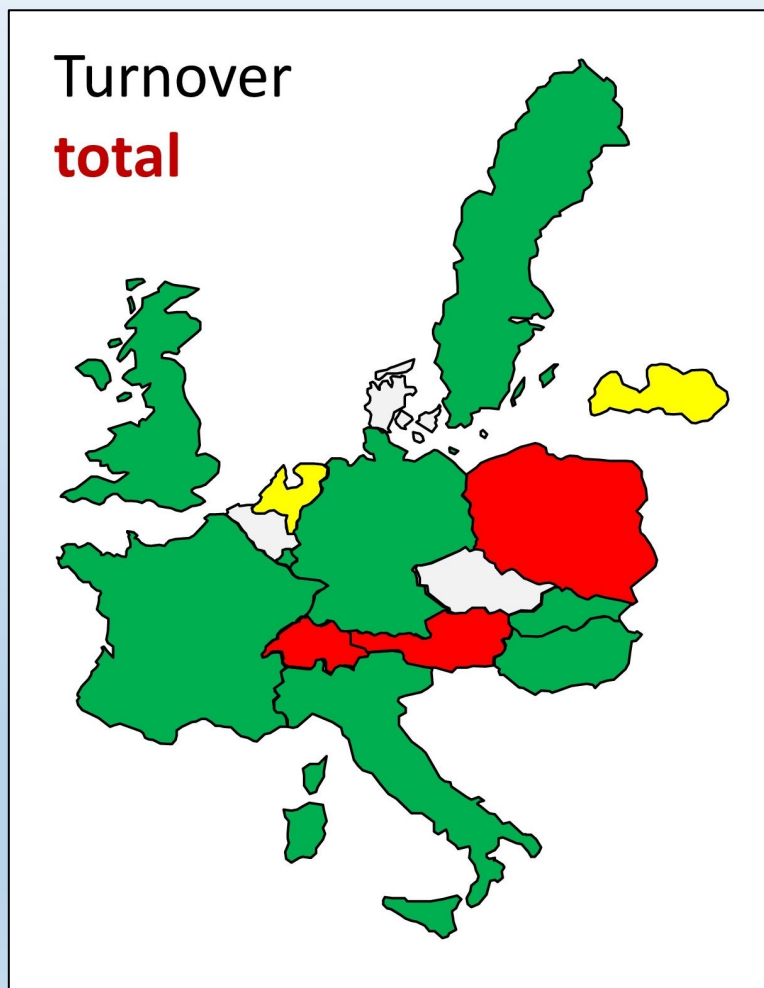
development of turnover in the
second half of 2022 compared with
the same period 2021:

- less / worse / decrease
- equal
- more / growing / increase
- no answer



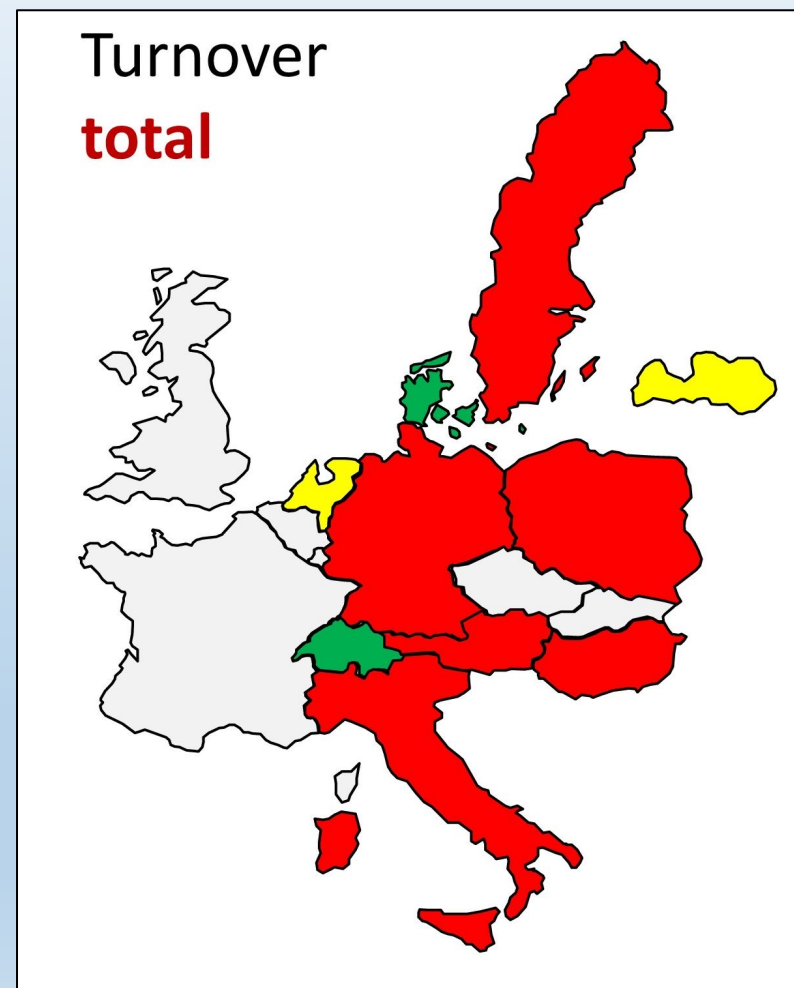
Development

of turnover in the second half of 2022

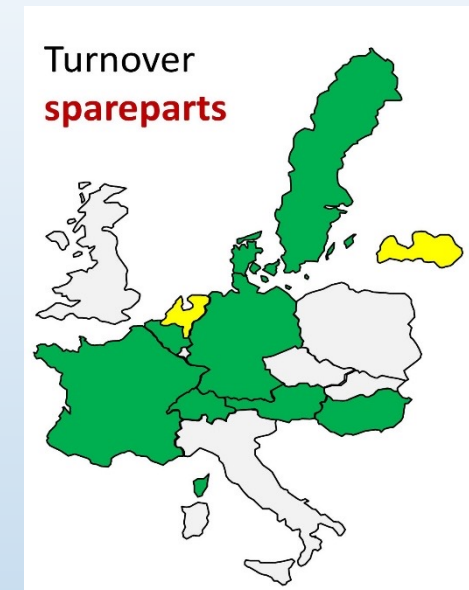


Expectations

of turnover for next half of 2023

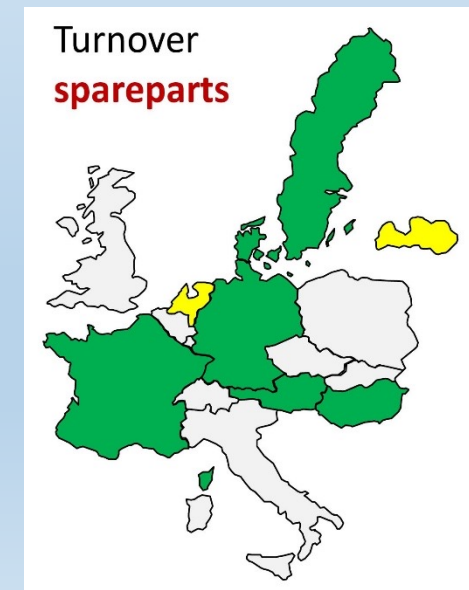


Development of turnover in the second half of 2022



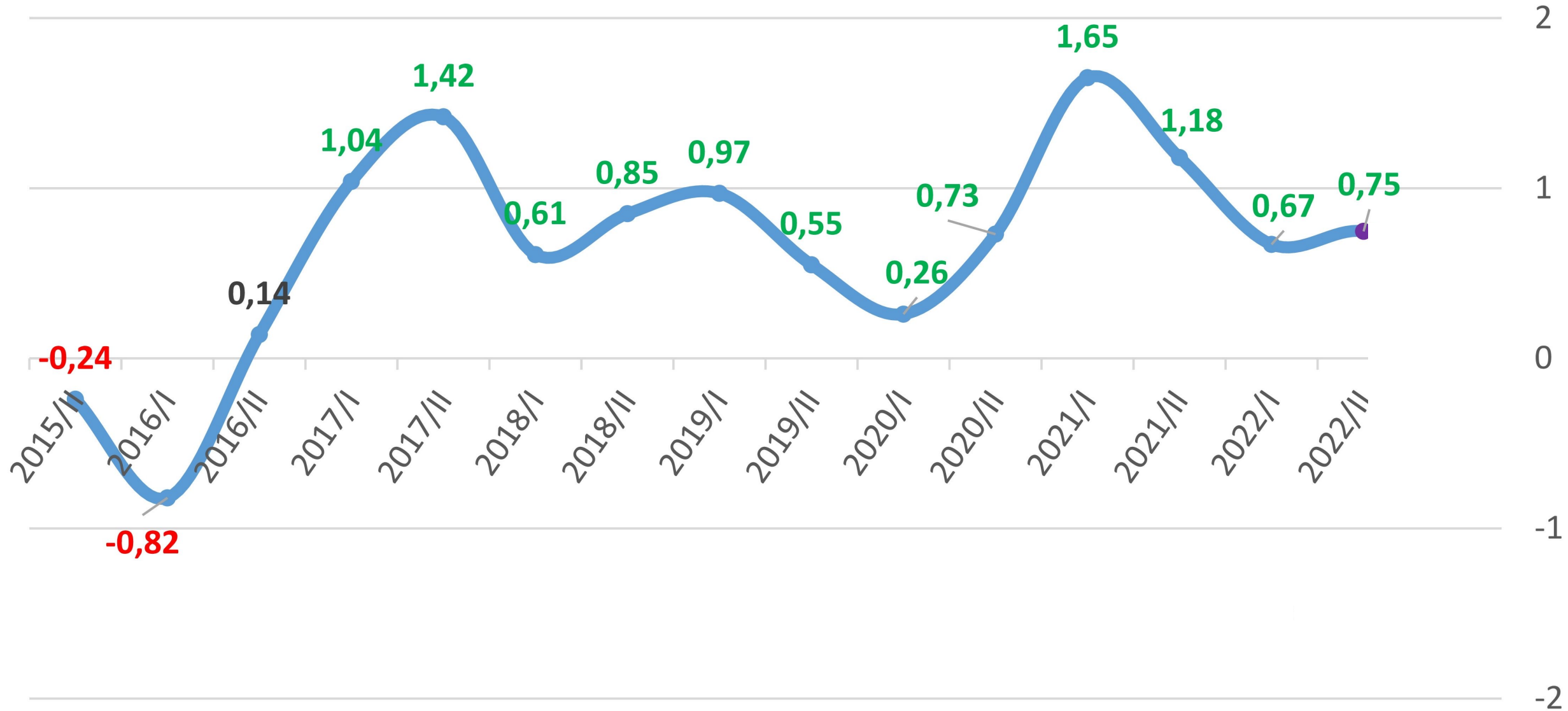
Expectations of turnover for next half of 2023

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CLIMMAR-Index:

(half-year-trendindex for ag-dealers and -service all over Europe /
halbjähriger Konjunkturwert für Landmaschinenhandel und -service in ganz Europa)



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